

A Portrait of Gahanna Business

City of Gahanna
Department of Development
Business Survey Results
2003

Survey Summary

- Goal: To Promote Available Development Services
- Mailed to 1350 businesses in Gahanna
- As of April 2003:
 - -17% of surveys returned (230)
 - -Updated 7% of business database with returned information (94)
 - -17% of respondents requested a meeting with the Development Department (41)

Survey Incentive

- Quick Reply Incentive
 - First 10 completed surveys received round of golf at Gahanna Golf
 Course
 - First 50 completed surveys received Panera gift certificate
- Long Term Reply Incentive
 - 6 week reply deadline
 - Grand Prize Drawing for "Weekend Of Gahanna Fun"
 - Local Business Sponsorship by Hotels & Restaurants
 - More City Golf (2 passes)
- Results
 - 17% of surveys were returned, more than half within 10 days
 - Rate of response slightly lower than last year

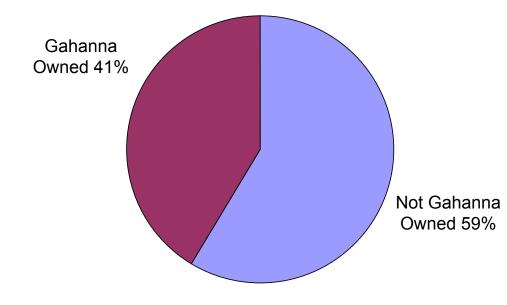
Survey Information

- The 14 questions included:
 - Address & Info Update (contact info/e-mail)
 - Business & Ownership Information
 - 2003 Expectations (expanding, relocating, etc)
 - 2002 Economic Success Rating
 - City Services Ratings
 - Opportunities to ask for assistance
 - Chamber Membership

Business Ownership

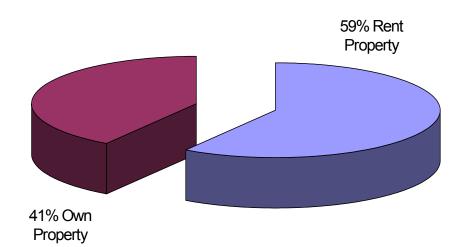
- Determine health of mix of businesses
- High % of Gahanna owned - perhaps skewed by higher probability of local returns
- 41% local &
 59% non-local

Gahanna Business Ownership



Building Ownership Status

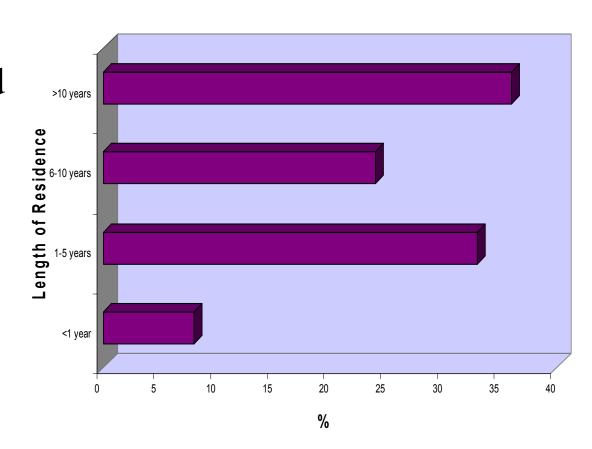
Own vs. Rent Property



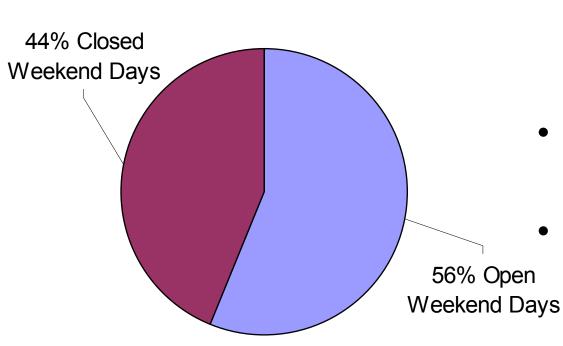
- Gives us a picture of the costs involved to local businesses
- Tells us about their ability to relocate
- 41% own & 59% rent

Location Residency

- Stability of local businesses indicated
- The majority are well-established at their present location
- 60% reported 6+ years at present location



Open on Weekends?

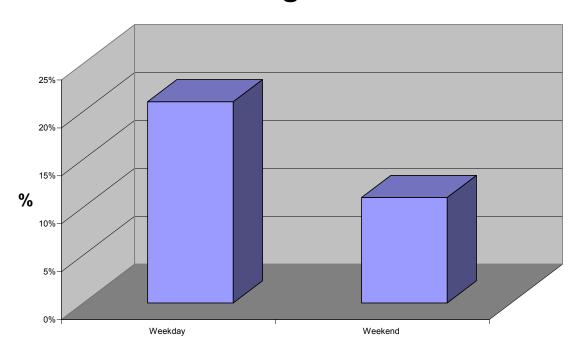


- Measure of Gahanna's Commercial & Retail Vitality on weekends
- 91% of respondents are open Mon-Fri
- 56% of respondents are open on weekend days

Open on Evenings?

- Measures
 Gahanna's Business
 Activity after the
 regular business day
- 21% have weekday evening hours
- 11% have weekend evening hours

Evening Hours

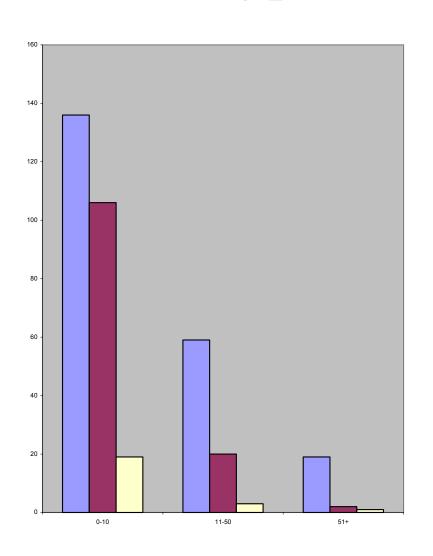


Types of Employees

■ FT

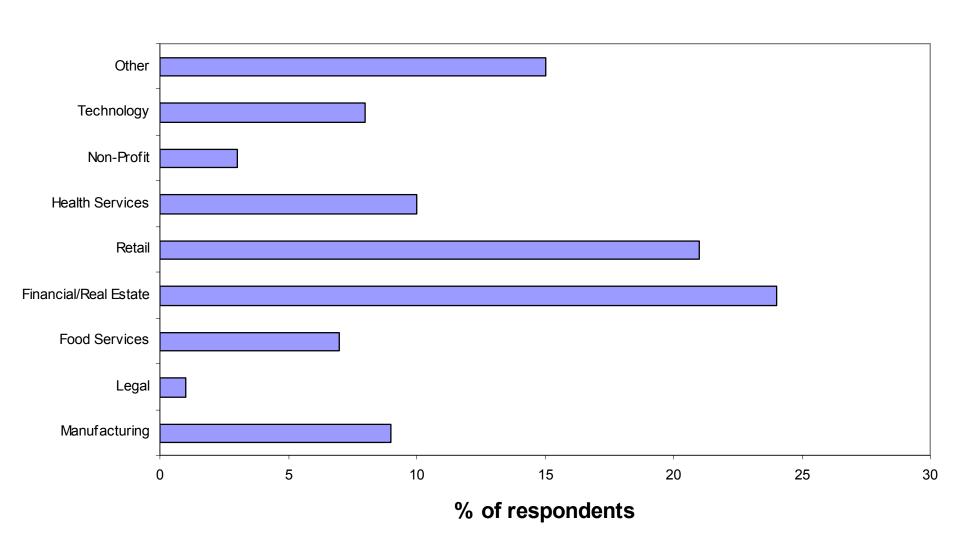
■PT

Seasonal



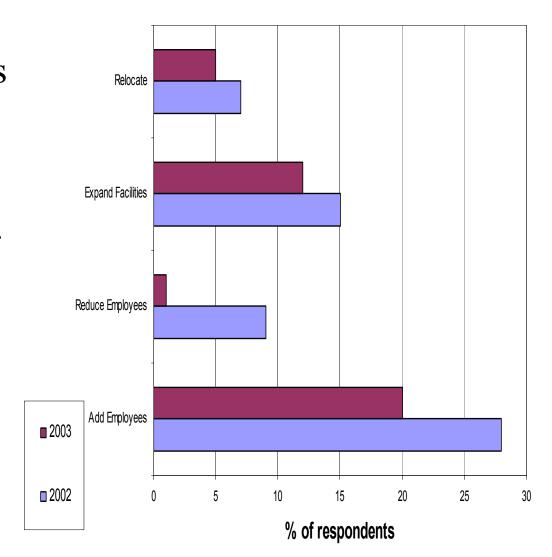
- •This gives a picture of the type of jobs survey respondents provide
- •Most provide 10 or fewer jobs per business
- •Only 9% have more than 50 FT positions
- •90% have no Seasonals
- •47% have no PT
- •Seasonals/PT down significantly from 2002

Types of Local Businesses

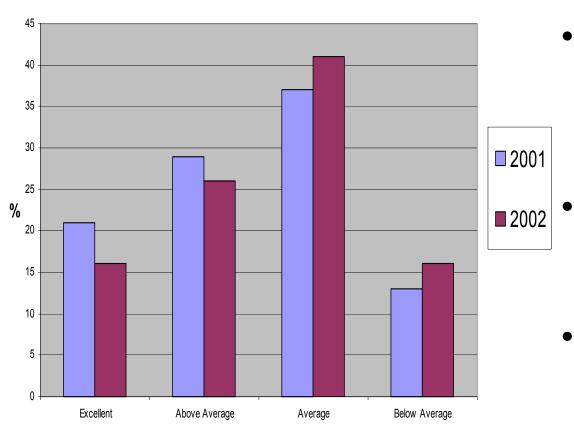


Business Expectations for 2003

- Are the respondents growing, slowing, or going?
- 3% replied as leaving Gahanna or closing down
- 32% expected to add employees or expand
- Expectations down from 2002



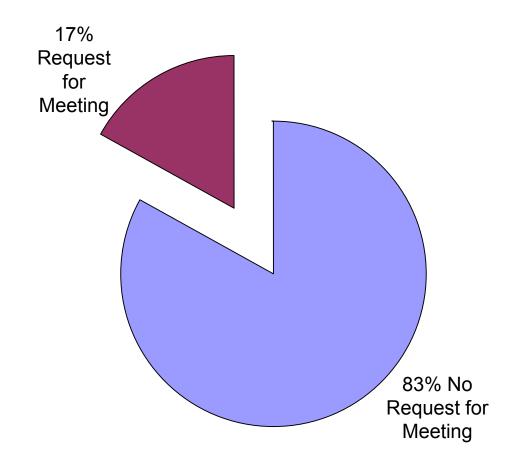
Business Success



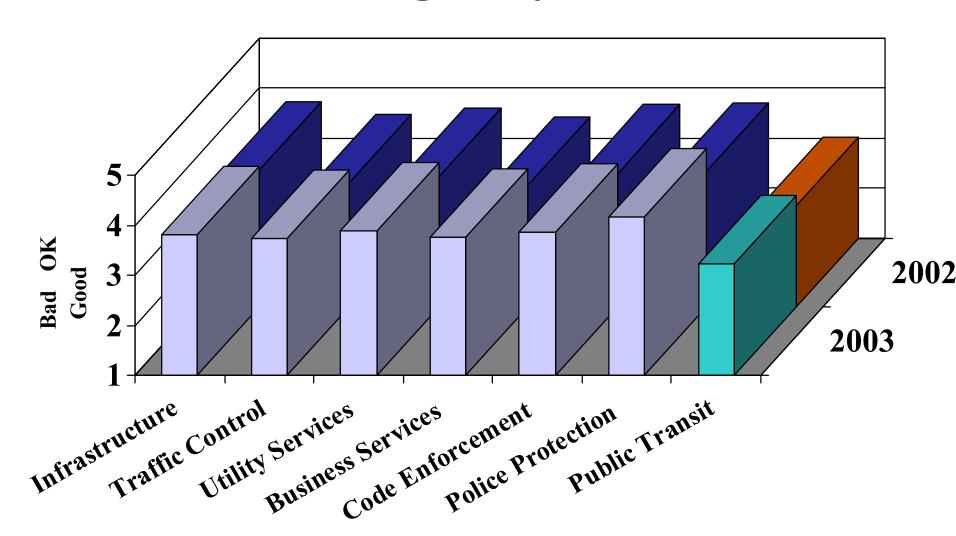
- Gauges the performance of respondents in the previous business year
 - 42% enjoyed above average success in 2002
- 13% performed below average in 2002 (about same as 2001)

Getting Development Involved

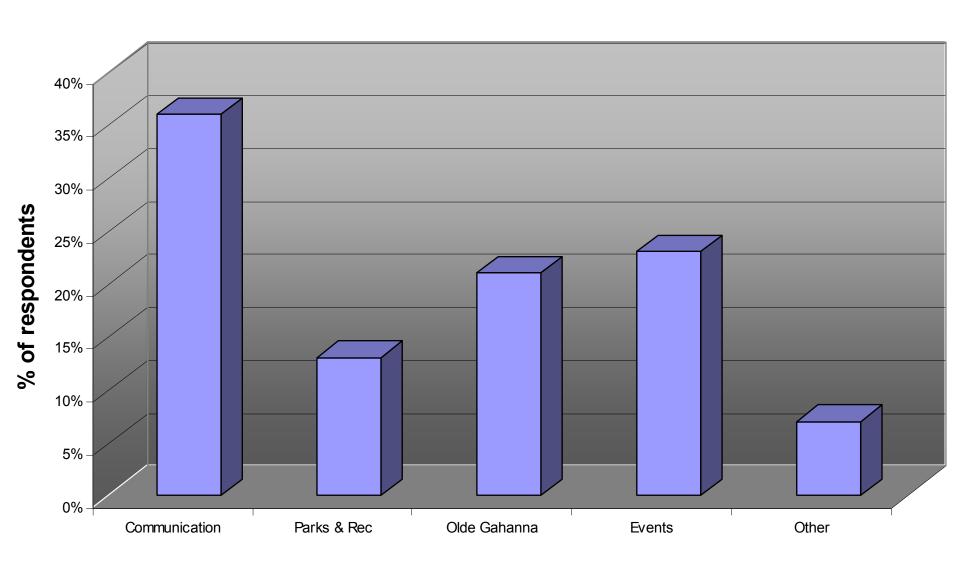
- Survey asked if the Development Dept. could discuss future opportunities with their business
- 17% asked to meet with the Development Dept. (41 businesses)



Rating City Services



Most Important City Service



Post-Survey Strategy

 41 Businesses identified and contacted by the Development Department

• Summary of Survey Results presented to Council and the Chamber of Commerce

• Businesses who replied "leaving Gahanna" were contacted immediately as surveys were returned

Post-Survey Strategy

• Ideas to improve next year's results?

• Other Ideas?